

ALKALI METALS LTD.,(An ISO 9001-14001 accredited company)
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31-12-2018

(Amount Rupees in Lakhs)

Particulars	For the Quarter Ended			For the Year Ended		
	3 Months ended 31-12-2018	3 Months ended 30-09-2018	3 Months ended 31-12-2017	Year to date figures for Nine Months ended 31-12-2018	Year to date figures for Nine Months ended 31-12-2017	Year to date figures for the year ended 31-03-2018
	Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
1. Revenue from operations	1,861.15	1,572.12	1,529.50	5,054.14	4,665.24	6,577.98
2. Other Income	6.89	7.07	22.52	28.86	28.83	55.25
Total Income	1,868.04	1,579.19	1,552.02	5,082.99	4,694.07	6,633.23
3. Expenses						
a. Cost of material consumed	902.03	778.99	767.52	2,831.62	2,142.01	3,020.59
b. Change in inventories of finished goods, work in progress & stock in trade	15.65	-42.61	-186.74	-374.54	-40.62	212.20
c. Employees benefit expense	231.92	199.74	200.70	640.12	576.95	868.69
d. Finance cost	69.03	56.98	55.81	204.46	178.14	252.47
e. Depreciation	86.00	86.07	87.63	257.13	254.27	347.72
f. Power & Fuel	217.20	214.93	170.08	610.96	419.25	595.51
g. Repairs & Maintenance	57.49	20.67	54.58	95.96	94.88	114.02
h. Manufacturing Expenses	124.09	97.22	59.95	302.29	180.49	384.65
i. R & D Expenditure	32.13	24.27	52.41	78.28	106.26	158.45
j. Excise duty	0.00	0.00	127.11	0.00	388.87	85.27
k. Administrative Expenses	11.05	32.87	16.56	70.46	55.52	100.60
l. Marketing Expenses	60.53	43.91	66.59	167.30	150.70	217.98
m. Other expenditure	55.85	26.04	36.21	119.57	100.31	139.51
Total Expenses	1,862.97	1,539.09	1,508.41	5,003.62	4,607.03	6,497.66
4. Profit/(Loss) from Operations before Exceptional Items and Tax ((1 + 2) - 3)	5.06	40.10	43.61	79.37	87.04	135.57
5. Exceptional items	0.00	0.00	0.00	0.00	0.00	4.85
6. Profit/(Loss) from continuing operations before tax (4 - 5)	5.06	40.10	43.61	79.37	87.04	130.72
7. Tax expense - Current Tax (MAT)	1.04	8.43	8.28	16.34	16.59	27.99
- Earlier years	0.00	0.00	0.00	0.00	0.00	0.04
- Mat Credit entitlement	-1.04	-8.43	-8.28	-16.34	-16.59	-27.99
8. Net Profit (+)/ Loss (-) from the continuing operations after tax (6 - 7)	5.06	40.10	43.61	79.37	87.04	130.69
9. Other Comprehensive Income Net of Taxes	0.00	0.00	0.00	0.00	0.00	16.31
Current Tax (MAT)	0.00	0.00	0.00	0.00	0.00	3.33
Less: MAT Credit Entitlement	0.00	0.00	0.00	0.00	0.00	-3.33
10. Total Comprehensive Income (8 + 9)	5.06	40.10	43.61	79.37	87.04	147.00
11. Paid-up equity share capital (Face Value of the Share Rs.10/- each)	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25	1018.25
12. Reserves excluding Revaluation Reserves						4036.39
13. I) Earnings per Share (before extraordinary Items) (of Rs.10/- each(not annualised))						
a) Basic	0.05	0.39	0.43	0.78	0.85	1.44
b) Diluted	0.05	0.39	0.43	0.78	0.85	1.44
14. II) Earnings per Share (after extraordinary Items) (of Rs.10/-each(not annualised))						
a) Basic	0.05	0.39	0.43	0.78	0.85	1.44
b) Diluted	0.05	0.39	0.43	0.78	0.85	1.44

For ALKALI METALS LTD.

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Managing Director

1. Employees benefit expense includes provision for Trade union agreement for 9 months, till December 2018 of Rs. 23.81 Lakhs.
2. Other Expenditure includes provision made for Customs duty for prior years of Rs. 25.25 Lakhs.
3. The above un-audited financial results as reviewed by the Audit Committee have been approved by the Board of Directors at their meeting held on 5th Feb' 2019.
4. Previous year and previous quarter figures have been re-grouped or re-classified wherever necessary.
5. EPS for the quarter and year-to-date was calculated as per Ind AS 33.

6. SEGMENT REPORTING

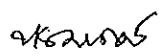
As the Company is predominantly engaged in the manufacture and sale of chemicals where the risks and returns associated with the products are uniform, the Company has identified Geographical Segments based on location of customers as reportable segments in accordance with AS - 17 issued by ICAI.

Rupees in Lakhs

Geographic Location	3 months ended 31-12-2018	3 months ended 30-09-2018	3 months ended 31-12-2017	Year to date figures for 9 Months ended 31-12-2018	Year to date figures for 9 Months ended 31-12-2017	Year to date figures for the year ended 31-03-2018
Revenue						
Domestic	1,144.98	1,234.94	1,034.01	3,130.29	2,945.65	3,883.61
Export	716.17	337.18	495.49	1,923.85	1,719.59	2,694.37
Total	1,861.15	1,572.12	1529.50	5,054.14	4,665.24	6,577.98
Trade Receivables						
Domestic	540.44	494.18	322.37	540.44	322.37	821.43
Export	435.35	174.60	430.77	435.35	430.77	588.27
Total	975.79	668.78	753.14	975.79	753.14	1,409.70
Other Disclosures:						
Carrying amount of Segment assets						
India	8276.34	8,279.99	8411.95	8,276.34	8411.95	8,303.92
Additions to Fixed Assets						
India	2.63	3.00	0.08	12.69	4.21	50.00

The Company has no assets outside India other than the Trade Receivables.

For ALKALI METALS LTD.


Y.S.R. Venkata Rao
Managing Director
DIN: 00345524

Date: 05-02-2019

Place: Hyderabad

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of **ALKALI METALS LIMITED** for the period ended December 31, 2018. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of Interim Financial Information performed by the Independent Auditor of the Entity* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards (Ind As) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CKS ASSOCIATES
Chartered Accountants
FRN: 007390S



N. V. S. SRIKRISHNA
Partner
M.No. 025139



Hyderabad
February 05, 2019