

**ALKALI METALS LTD., (An ISO 9001-14001 accredited company)**  
**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30-09-2013**

(Amount Rupees in Lakhs)

Particulars	For the Quarter Ended			For the year ended		
	3 months ended 30-09-2013	3 months ended 30-06-2013	3 months ended 30-09-2012	Year to date figures for the half year ended 30-09-2013	Year to date figures for the half year ended 30-09-2012	Year to Date figures for the year ended 31-03-2013
	Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
1. (a) Net Sales/Income from operations (Net of Excise Duty)	1,586.69	1,555.05	1,474.45	3,141.74	3,221.25	6,192.09
<b>Total Income from Operations (Net)</b>	<b>1,586.69</b>	<b>1,555.05</b>	<b>1,474.45</b>	<b>3,141.74</b>	<b>3,221.25</b>	<b>6,192.09</b>
2. Expenses						
a. Cost of material consumed	1,080.03	723.28	739.76	1,803.31	1,597.22	3,118.58
b. Change in inventories of finished goods, work in progress & stock in trade	-240.10	146.59	-47.51	-93.51	110.95	-188.58
c. Employees benefit expense	125.60	140.15	160.53	265.75	309.00	680.21
d. Depreciation	82.85	82.03	87.44	164.88	174.86	348.09
e. Power & Fuel	311.03	299.59	239.19	610.63	478.25	988.32
f. Repairs & Maintenance	11.68	15.18	25.81	26.86	43.74	101.17
g. Manufacturing Expenses	79.56	59.23	50.32	138.79	102.43	239.14
h. R & D Expenditure	29.78	11.14	24.88	40.92	44.49	162.71
i. Administrative Expenses	13.29	24.06	20.25	37.35	35.01	101.58
j. Marketing Expenses	30.20	55.50	43.82	85.70	90.29	239.02
k. Amortisation of Expenses	16.50	16.50	16.50	33.00	33.00	65.99
l. Other expenditure (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	21.97	15.11	56.95	37.09	77.52	64.56
<b>Total Expenses</b>	<b>1,562.38</b>	<b>1,588.37</b>	<b>1,417.95</b>	<b>3,150.75</b>	<b>3,096.76</b>	<b>5,920.78</b>
3. Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1- 2)	24.30	-33.32	56.50	-9.01	124.49	271.31
4. Other Income	44.50	48.74	34.50	93.24	122.43	79.35
<b>5. Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+/-4)</b>	<b>68.81</b>	<b>15.42</b>	<b>91.00</b>	<b>84.23</b>	<b>246.93</b>	<b>350.67</b>
6. Finance Costs	93.59	77.67	72.78	171.26	155.64	311.55
<b>7. Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5+/-6)</b>	<b>-24.78</b>	<b>-62.25</b>	<b>18.22</b>	<b>-87.03</b>	<b>91.29</b>	<b>39.12</b>
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
<b>9. Profit/(Loss) from ordinary activities before tax (7+/-8)</b>	<b>-24.78</b>	<b>-62.25</b>	<b>18.22</b>	<b>-87.03</b>	<b>91.29</b>	<b>39.12</b>
10. tax expense - Current year	0.00	0.00	4.38	0.00	18.26	7.45
- Earlier years	0.00	0.00	-0.13	0.00	3.37	3.37
- Mat Credit entitlement	0.00	0.00	0.00	0.00	0.00	-7.45
Deffered tax - Current year	-17.70	-20.58	0.00	-38.28	0.00	-439.77
<b>11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)</b>	<b>-7.08</b>	<b>-41.67</b>	<b>13.97</b>	<b>-48.75</b>	<b>69.65</b>	<b>475.52</b>

For ALKALI METALS LTD.,

*2/8/2013*

Managing Director

12. Extraordinary Items (net of tax expense Rs. _____)	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit(+)/Loss(-) for the period (11+/-12)	-7.08	-41.67	13.97	-48.75	69.65	475.52
14. Share of profit/(loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00
15. Minority interest	0.00	0.00	0.00	0.00	0.00	0.00
16. Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+/-14+/-15)	-7.08	-41.67	13.97	-48.75	69.65	475.52
17. Paid-up equity share capital (Face Value of the Share Rs. 10/- each)	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25
18. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						4,250.79
19. I) Earnings per Share (before extraordinary items) (of Rs. _____ each(not annualised))						
a) Basic	-0.07	-0.41	0.14	-0.48	0.68	4.67
b) Diluted	-0.07	-0.41	0.14	-0.48	0.68	4.67
19. II) Earnings per Share (after extraordinary items) (of Rs. _____ each(not annualised))						
a) Basic	-0.07	-0.41	0.14	-0.48	0.68	4.67
b) Diluted	-0.07	-0.41	0.14	-0.48	0.68	4.67

**PART II**

(Amount Rupees in Lakhs)

Particulars	For the Quarter Ended			For the year ended		
	3 months ended 30-09-2013	3 months ended 30-06-2013	3 months ended 30-09-2012	Year to date figures for the half year ended 30-09-2013	Year to date figures for the half year ended 30-09-2012	Year to Date figures for the year ended 31-03-2013
	Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
<b>A. PARTICULARS OF SHARE HOLDING</b>						
1. Public Share Holding						
No. of Shares (Nos.)	3,081,664	3,081,664	3,081,664	3,081,664	3,081,664	3,081,664
Percentage of shareholding (%)	30.26%	30.26%	30.26%	30.26%	30.26%	30.26%
2. Promoters and promoter group Shareholdings						
a. Pledge/Encumbered						
Number of Shares	2130000	0.00	0.00	2130000	0.00	0.00
Percentage of shares (as a % of total share holding of promoter and promoter group)	30%	0.00	0.00	30%	0.00	0.00
Percentage of shares (as a % of total share capital of the company)	20.92%	0.00	0.00	20.92%	0.00	0.00
b. Non-Encumbered						
Number of Shares	4970842	7100842	7100842	4970842	7100842	7100842
Percentage of shares (as a % of total share holding of promoter and promoter group)	70%	100%	100%	70%	100%	100%
Percentage of shares (as a % of total share capital of the company)	48.82%	69.74%	69.74%	48.82%	69.74%	69.74%

For ALKALI METALS LTD.

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Managing Director

Summary of Assets and Liabilities as on 30/09/2013

(All figures in Rs)

	As At (half year end) 30.09.2013	As At (half year end) 30.09.2012
<b>I EQUITY AND LIABILITIES</b>		
<b>1. SHAREHOLDERS' FUNDS</b>		
a. Share Capital	101,825,060	101,825,060
b. Reserves and Surplus	420,204,806	396,327,380
<b>Sub-total – Shareholders' funds</b>	<b>522,029,866</b>	<b>498,152,440</b>
<b>2. NON-CURRENT LIABILITIES</b>		
a. Long Term Borrowings	170,173,685	136,899,291
b. Deferred Tax Liabilities (Net)	8,272,802	56,077,709
c. Long Term Provisions	1,129,053	9,734,645
<b>Sub-total – Non-current liabilities</b>	<b>179,575,540</b>	<b>202,711,645</b>
<b>3. CURRENT LIABILITIES</b>		
a. Short Term Borrowings	196,225,039	171,105,805
b. Trade Payables	97,533,115	92,791,675
c. Other Current Liabilities	33,774,362	4,956,574
d. Short Term Provisions	3,04,305	27,232,582
<b>Sub-total – Current liabilities</b>	<b>327,836,821</b>	<b>296,086,636</b>
<b>TOTAL – EQUITY AND LIABILITIES</b>	<b>1,029,442,227</b>	<b>996,950,721</b>
<b>II. ASSETS</b>		
<b>1. NON-CURRENT ASSETS</b>		
a. Fixed Assets		
i. Tangible Assets	553,111,028	586,800,444
ii. Capital Work-in-progress	40,373,611	10,807,509
iii. Intangible Assets Under Development	7,480,508	5,800,317
b. Long Term Loans and Advances	67,915,280	33,389,868
c. Other Non-Current Assets	51,597	19,141,665
<b>Sub-total – Non-current assets</b>	<b>668,932,024</b>	<b>655,939,803</b>
<b>2. CURRENT ASSETS</b>		
a. Inventories	147,963,557	102,785,946
b. Trade Receivables	123,498,135	137,959,385
c. Cash and Cash Equivalents	8,944,724	2,110,803
d. Short Term Loans and Advances	71,195,767	89,612,178
e. Other Current Assets	8,908,020	8,542,606
<b>Sub-total – current assets</b>	<b>360,510,203</b>	<b>341,010,918</b>
<b>TOTAL-ASSETS</b>	<b>1,029,442,227</b>	<b>996,950,721</b>

(SIGNED AND SEALED)

*[Handwritten Signature]*

Managing Director

Notes:-

1. The above un-audited financial results as reviewed by the Audit Committee have been approved by the Board of Directors at their meeting held on 1st November 2013.
2. Previous year and previous quarter figures have been re-grouped or re-classified wherever necessary.
3. EPS for the quarter and year-to-date was calculated as per AS 20.

**SEGMENT REPORTING**

As the Company is predominantly engaged in the manufacture and sale of chemicals where the risks and returns associated with the products are uniform, the Company has identified Geographical Segments based on location of customers as reportable segments in accordance with AS - 17 issued by ICAI.

(Rupees in Lakhs)

Geographic Location	3 months ended 30-09-2013	3 months ended 30-06-2013	3 months ended 30-09-2012	Year to Date figures for the half year ended 30/09/2013	Year to Date figures for the half year ended 30/09/2012	Year to date figures for the year ended 31- 03-2013
<b>Revenue</b>						
Domestic	990.05	872.71	880.61	1,862.76	1,526.84	3,053.48
External	596.64	682.34	593.83	1,278.98	1,694.40	3,138.61
<b>Total</b>	<b>1,586.69</b>	<b>1,555.05</b>	<b>1,474.44</b>	<b>3,141.74</b>	<b>3,221.24</b>	<b>6,192.09</b>
<b>Trade Receivables</b>						
Domestic	693.30	792.24	727.88	693.30	727.88	562.83
External	541.68	706.20	651.71	541.68	651.71	809.49
<b>Total</b>	<b>1,234.98</b>	<b>1,498.44</b>	<b>1,379.59</b>	<b>1,234.98</b>	<b>1,379.59</b>	<b>1,372.32</b>
<b>Other Disclosures:</b>						
<b>Carrying amount of Segment assets</b>						
India	9,420.80	9,166.54	9,317.79	9,420.80	9,317.79	10,103.97
<b>Additions to Fixed Assets</b>						
India	-	-	-	-	-	218.84

The Company has no assets outside India other than the Trade Receivables.

5. Status of Investor Complaints for the quarter ended 30th Sep, 2013

Complaints Pending at the beginning of the quarter	NIL
Complaints Received during the quarter	1
Complaints disposed off during the quarter	1
Complaints unresolved at the end of the quarter	NIL

Date: 01-11-2013

Place: Hyderabad

Y.S.R. Venkata Rao  
Managing Director

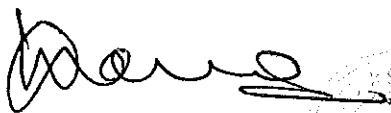
## LIMITED REVIEW REPORT

We have reviewed the accompanying statements of Unaudited Financial Results of **ALKALI METALS LIMITED** for the 2nd Quarter ended 30.09.2013. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A Review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

*For CKS Associates*  
*Chartered Accountants*

  
**P. GANAPATI RAO**  
*Partner*  
**M.No.24113**



**Hyderabad**  
**November 01, 2013**